

INVESTOR AND SHAREHOLDER RELATIONS

Share capital

Gazprom Neft's ordinary shares are listed on the Moscow Exchange in Russia. The Company's shares are also OTC-traded

overseas in the form of American depositary receipts (ADRs), mainly via the LSE IOB system in the UK and via the OTCQX system in the USA.

Gazprom Neft's share and ADR performance as at 31 December 2018

SHARE PRICE ON THE MOSCOW EXCHANGE	
Closing price (₽)	346.7
Closing price (\$)	4.99
52-week high (₽)	395.6
52-week low (₽)	242.5
ADR PRICE ON THE LONDON STOCK EXCHANGE ¹	
Closing price (\$)	25.0
52-week high (\$)	30.2
52-week low (\$)	21.3
ANNUAL TRADING VOLUME	
Moscow Exchange (₽ bn)	23.4
London Stock Exchange (IOB system) (\$ m)	150.4
MARKET CAPITALISATION ON THE MOSCOW EXCHANGE	
Capitalisation (₽ bn)	1,644
Capitalisation ² (\$)	23,661.93
Moscow Exchange ticker / ISIN code	SIBN / RU000 906,2467
Ordinary shares outstanding	4,741,299,639
Par value of ordinary share (₽)	0.0016
Authorised capital (₽)	7,586,079.42
Shares in free float (%)	4.32
ADRs outstanding	17,955,403
ADRs in free float (%)	44
Average monthly trading volume (IOB system) (\$ m)	12.5
Average monthly trading volume on the Moscow Exchange (₽ m)	1,951.8

¹ One ADR is equivalent to five ordinary shares of Gazprom Neft.

² Converted at the exchange rate of the Bank of Russia as at 31 December 2018.

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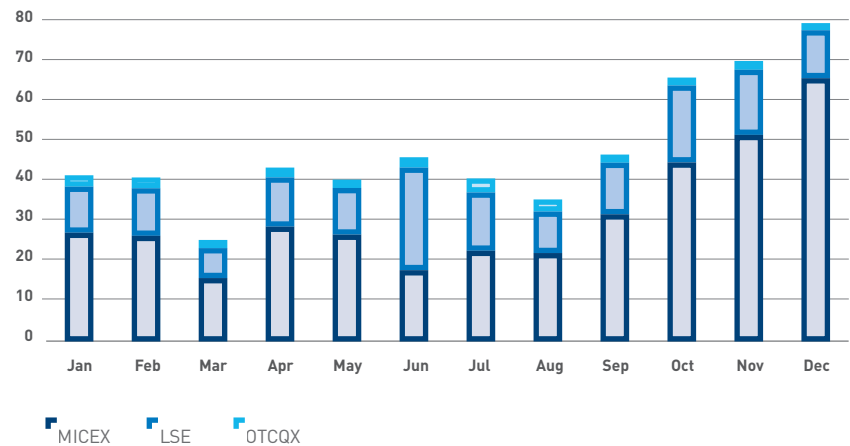
The trading volume of Gazprom Neft's shares on the Moscow Exchange totalled ₺ 23 bn (\$ 367 m) in 2018.

On 29 December 2018, as of the last trading day on the Moscow Exchange, Gazprom Neft's closing price was ₺ 346.7 per ordinary share (up 43% vs the beginning of the year). The Company's capitalisation stood at ₺ 1,644 bn as at 31 December 2018.

2018 saw Gazprom Neft's rouble-denominated share price reaching an all-time high, strongly corroborative to its investment case. The Company managed to achieve a record-high shareholder value on the back of such drivers as higher hydrocarbon production, key projects going on stream, large-scale refinery upgrades, and expanding sales in premium segments.

Trading volume of Gazprom Neft's shares on the Moscow Exchange, the London Stock Exchange and in the OTCQX system in 2018 (\$ m)

Sources: Moscow Exchange, LSE, OTCQX



Gazprom Neft's share price performance on the Moscow Exchange in 2018 (₺ m)

Source: Moscow Exchange trading data

